DANFORTH & MEIERHENRY, LLP

MARK V. MEIERHENRY
TODD V. MEIERHENRY
SABRINA S. MEIERHENRY
CLINT SARGENT
PATRICK J. GLOVER

February 27, 2008

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Groton
  Borrower Bond, Series 2008

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $1.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:dm
Encl.

315 SOUTH PHILLIPS AVENUE, SIOUX FALLS, SOUTH DAKOTA 57104
605.336.3075 (TEL) 605.336.2593 (FAX)
www.meierhenrylaw.com

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CITY OF GROTON
BROWN COUNTY, SOUTH DAKOTA
SALES TAX REVENUE BORROWER BOND, SERIES 2008

BOND INFORMATION SHEET

State of South Dakota
DSL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Groton.

2. Designation of issue: Borrower Bond.

3. Date of issue: February 22, 2008

4. Purpose of issue: Wastewater Improvements.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $150,000.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 22nd day of February 2008.

Anita Lowary

By: Anita Lowary
Its: Finance Officer

Form: SOS REC 050 08/84

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$150,000
City of Groton
Borrower Bond

Dated Feb 22, 2008 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 4/15	FY 1/1
04/15/2010			10,467.71	10,467.71	10,468	
07/15/2010	$1,338.53	3.250	1,218.75	2,557.28		
10/15/2010	$1,349.40	3.250	1,207.87	2,557.28		15,582
01/15/2011	$1,360.37	3.250	1,196.91	2,557.28		
04/15/2011	$1,371.42	3.250	1,185.86	2,557.28	10,229	
07/15/2011	$1,382.56	3.250	1,174.71	2,557.28		
10/15/2011	$1,393.79	3.250	1,163.48	2,557.28		10,229
01/15/2012	$1,405.12	3.250	1,152.16	2,557.28		
04/15/2012	$1,416.54	3.250	1,140.74	2,557.28	10,229	
07/15/2012	$1,428.05	3.250	1,129.23	2,557.28		
10/15/2012	$1,439.65	3.250	1,117.63	2,557.28		10,229
01/15/2013	$1,451.35	3.250	1,105.93	2,557.28		
04/15/2013	$1,463.14	3.250	1,094.14	2,557.28	10,229	
07/15/2013	$1,475.03	3.250	1,082.25	2,557.28		
10/15/2013	$1,487.01	3.250	1,070.27	2,557.28		10,229
01/15/2014	$1,499.09	3.250	1,058.18	2,557.28		
04/15/2014	$1,511.27	3.250	1,046.00	2,557.28	10,229	
07/15/2014	$1,523.55	3.250	1,033.73	2,557.28		
10/15/2014	$1,535.93	3.250	1,021.35	2,557.28		10,229
01/15/2015	$1,548.41	3.250	1,008.87	2,557.28		
04/15/2015	$1,560.99	3.250	996.29	2,557.28	10,229	
07/15/2015	$1,573.67	3.250	983.60	2,557.28		
10/15/2015	$1,586.46	3.250	970.82	2,557.28		10,229
01/15/2016	$1,599.35	3.250	957.93	2,557.28		
04/15/2016	$1,612.34	3.250	944.93	2,557.28	10,229	
07/15/2016	$1,625.44	3.250	931.83	2,557.28		
10/15/2016	$1,638.65	3.250	918.63	2,557.28		10,229
01/15/2017	$1,651.96	3.250	905.31	2,557.28		
04/15/2017	$1,665.39	3.250	891.89	2,557.28	10,229	
07/15/2017	$1,678.92	3.250	878.36	2,557.28		
10/15/2017	$1,692.56	3.250	864.72	2,557.28		10,229
01/15/2018	$1,706.31	3.250	850.96	2,557.28		
04/15/2018	$1,720.18	3.250	837.10	2,557.28	10,229	
07/15/2018	$1,734.15	3.250	823.12	2,557.28		
10/15/2018	$1,748.24	3.250	809.03	2,557.28		10,229
01/15/2019	$1,762.45	3.250	794.83	2,557.28		
04/15/2019	$1,776.77	3.250	780.51	2,557.28	10,229	
07/15/2019	$1,791.20	3.250	766.07	2,557.28		
10/15/2019	$1,805.76	3.250	751.52	2,557.28		10,229
01/15/2020	$1,820.43	3.250	736.85	2,557.28		
04/15/2020	$1,835.22	3.250	722.06	2,557.28	10,229	
07/15/2020	$1,850.13	3.250	707.15	2,557.28		
10/15/2020	$1,865.16	3.250	692.11	2,557.28		10,229
01/15/2021	$1,880.32	3.250	676.96	2,557.28		
04/15/2021	$1,895.59	3.250	661.68	2,557.28	10,229	
07/15/2021	$1,911.00	3.250	646.28	2,557.28		
10/15/2021	$1,926.52	3.250	630.75	2,557.28		10,229
01/15/2022	$1,942.18	3.250	615.10	2,557.28		
04/15/2022	$1,957.96	3.250	599.32	2,557.28	10,229	
07/15/2022	$1,973.86	3.250	583.41	2,557.28		
10/15/2022	$1,989.90	3.250	567.37	2,557.28		10,229
01/15/2023	$2,006.07	3.250	551.21	2,557.28		
04/15/2023	$2,022.37	3.250	534.91	2,557.28	10,229	
07/15/2023	$2,038.80	3.250	518.48	2,557.28		
10/15/2023	$2,055.37	3.250	501.91	2,557.28		10,229
01/15/2024	$2,072.07	3.250	485.21	2,557.28		

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04/15/2024	$2,088.90	3.250	468.37	2,557.28	10,229	
07/15/2024	$2,105.87	3.250	451.40	2,557.28		
10/15/2024	$2,122.98	3.250	434.29	2,557.28		10,229
01/15/2025	$2,140.23	3.250	417.04	2,557.28		
04/15/2025	$2,157.62	3.250	399.65	2,557.28	10,229	
07/15/2025	$2,175.15	3.250	382.12	2,557.28		
10/15/2025	$2,192.83	3.250	364.45	2,557.28		10,229
01/15/2026	$2,210.64	3.250	346.63	2,557.28		
04/15/2026	$2,228.60	3.250	328.67	2,557.28	10,229	
07/15/2026	$2,246.71	3.250	310.56	2,557.28		
10/15/2026	$2,264.97	3.250	292.31	2,557.28		10,229
01/15/2027	$2,283.37	3.250	273.91	2,557.28		
04/15/2027	$2,301.92	3.250	255.35	2,557.28	10,229	
07/15/2027	$2,320.63	3.250	236.65	2,557.28		
10/15/2027	$2,339.48	3.250	217.80	2,557.28		10,229
01/15/2028	$2,358.49	3.250	198.79	2,557.28		
04/15/2028	$2,377.65	3.250	179.62	2,557.28	10,229	
07/15/2028	$2,396.97	3.250	160.31	2,557.28		
10/15/2028	$2,416.45	3.250	140.83	2,557.28		10,229
01/15/2029	$2,436.08	3.250	121.20	2,557.28		
04/15/2029	$2,455.87	3.250	101.40	2,557.28	10,229	
07/15/2029	$2,475.83	3.250	81.45	2,557.28		
10/15/2029	$2,495.94	3.250	61.33	2,557.28		10,229
01/15/2030	$2,516.22	3.250	41.05	2,557.28		
04/15/2030	$2,536.67	3.250	20.61	2,557.28	10,229	5,115
	$150,000.00		$65,049.79	$215,049.79	$215,050	$215,050

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